

Weekly Snapshot

09 January 2026



(Formerly Known as SHCIL Services Limited)

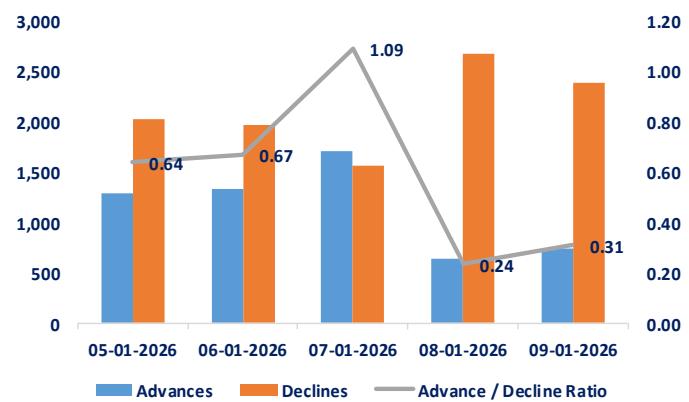
Date	Nifty	Sensex	Gold \$*	Silver \$*
02-01-2026	26,328.55	85,762.01	4,331.57	72.81
09-01-2026	25,683.30	83,576.24	4,467.95	77.99
Weekly Price % Change	-2.45%	-2.55%	3.15%	7.11%

* Prices as of 4:30 PM - 9th Jan 26

Volume Shockers (09/01/2026)

Weekly Advances/Declines

NSE Symbol	Volume	LTP	% Change
MTARTECH	4704227	2684.90	6.65
SUPRAJIT	4324985	469.95	2.43
KITEX	3800741	155.01	-7.07
GENCON	2558012	47.80	9.21
AKASH	1962003	33.15	14.51
ASIANENE	1943812	264.55	2.52
AARTIPHARM	1463398	757.00	3.65
KRISHNADEF	960651	934.45	4.76
KRYSTAL	914967	623.90	19.99
POWERINDIA	795132	17700.00	-4.03



Top Gainers/Losers

NIFTY

Company Name	Close(09-01-2026)	Close(02-01-2026)	% Gains	Company Name	Close(09-01-2026)	Close(02-01-2026)	% Loss
TITAN	4,205.00	4,050.30	3.8%	TRENT	3,983.00	4,400.00	-9.5%
ICICIBANK	1,405.00	1,355.10	3.7%	RELIANCE	1,476.00	1,593.00	-7.3%
BEL	417.95	403.30	3.6%	HDFCBANK	939.00	1,000.25	-6.1%
ASIANPAINT	2,838.90	2,771.60	2.4%	ADANIENT	2,156.60	2,278.00	-5.3%
EICHERMOT	7,510.00	7,344.00	2.3%	INDIGO	4,842.00	5,105.00	-5.2%

NIFTY Mid-Cap

Company Name	Close(09-01-2026)	Close(02-01-2026)	% Gains	Company Name	Close(09-01-2026)	Close(02-01-2026)	% Loss
LUPIN	2,182.90	2,105.30	3.7%	HINDPETRO	449.95	495.85	-9.3%
YESBANK	22.84	22.29	2.5%	SUZLON	49.30	54.28	-9.2%
PERSISTENT	6,413.50	6,289.50	2.0%	BHEL	272.50	299.50	-9.0%
COFORGE	1,678.60	1,650.30	1.7%	CUMMINSIND	4,111.90	4,482.10	-8.3%
MPHASIS	2,841.90	2,807.20	1.2%	IRCTC	640.95	694.85	-7.8%

NIFTY Small-Cap

Company Name	Close(09-01-2026)	Close(02-01-2026)	% Gains	Company Name	Close(09-01-2026)	Close(02-01-2026)	% Loss
CYIENT	1,158.90	1,105.90	4.8%	INOXWIND	113.66	128.04	-11.2%
IEX	139.19	134.36	3.6%	NBCC	109.47	122.67	-10.8%
RAMCOCEM	1,085.50	1,056.70	2.7%	KAYNES	3,660.00	3,977.20	-8.0%
AEGISLOG	741.25	726.15	2.1%	KEC	690.00	746.85	-7.6%
JBCHEPHARM	1,883.10	1,850.40	1.8%	WELCORP	754.35	806.35	-6.4%

NIFTY Sectoral Indices

Sectoral Indices	Close(09-01-2026)	Close(02-01-2026)	% Gains	Sectoral Indices	Close(09-01-2026)	Close(02-01-2026)	% Loss
NIFTY CONSUMER DURABLES	37,602.95	37,239.40	1.0%	NIFTY OIL & GAS	11,628.75	12,340.05	-5.8%
				NIFTY METAL	11,094.80	11,421.85	-2.9%
				NIFTY REALTY	874.00	898.80	-2.8%
				NIFTY FINANCIAL SERVICES EX-BANK	31,501.65	32,381.50	-2.7%
				NIFTY MEDIA	1,425.30	1,462.90	-2.6%

Weekly Pivot Table

Indices	Close(09-01-2026)	R2	R1	PP	S1	S2
NIFTY50	25,683.30	26,643.37	26,268.27	25,893.17	25,518.07	25,142.97
NIFTY NEXT 50	68,492.20	71,769.77	70,482.32	69,194.87	67,907.42	66,619.97
NIFTY BANK	59,251.55	60,897.52	60,255.94	59,614.37	58,972.79	58,331.22
NIFTY FINANCIAL SERVICES	27,382.10	28,313.97	27,944.62	27,575.27	27,205.92	26,836.57
NIFTY MIDCAP SELECT	13,676.70	14,253.13	14,022.58	13,792.03	13,561.48	13,330.93
SENSEX	83,576.24	86,768.56	85,527.95	84,287.34	83,046.73	81,806.12

Major Event of the Week

- **India Services PMI moderated** as HSBC India Services PMI was revised down to 58.0 in Dec'25, the weakest expansion since January, reflecting softer new business, output, employment, and business confidence, though export orders remained relatively strong and cost pressures stayed benign.
- **US services activity softened** with S&P Global US Services PMI easing to 52.5 in Dec'25, the slowest growth in eight months, as demand uncertainty, tariff concerns, weaker exports, and slower hiring weighed on activity, despite resilient business confidence supported by expected rate cuts.
- **India GDP outlook strengthened with real GDP growth estimated at 7.4% in FY26**, up from 6.5% in FY25, driven by higher government spending and steady capex, though private consumption slowed marginally and import growth outpaced exports.
- **US labour market showed cooling signals** as job openings fell sharply to 7.15 million in Nov'25, the lowest since Sep'24, indicating easing demand for labour, even as hiring, quits, and layoffs remained broadly stable.
- **US trade deficit narrowed sharply** to USD 29.4 billion in Oct'25, the smallest since 2009, led by a decline in imports amid tariff-related disruptions, while exports hit a record high, supported by precious metals.
- **China inflation edged higher** but stayed subdued, with CPI rising to 0.8% YoY in Dec'25, the highest since Feb'23, driven by food prices, while core inflation remained stable, highlighting persistent demand-side weakness.
- **Trade and geopolitical risks intensified** after President Donald Trump backed a bill proposing a steep 500% tariff on exports to the US from countries importing oil from Russia, adding to global trade uncertainty and geopolitical risk premiums.

Weekly Global Economic Calendar

Weekly Global Economic Calendar

(12th January 2026 to 16th January 2026)

MON JAN 12

 INDIA : 04:00 PM; Inflation Rate YoY DEC

TUE JAN 13

 JAPAN : 05:20 AM; Current Account NOV

 US : 06:45 PM; ADP Employment Change Weekly
07:00 PM; Core Inflation Rate DEC
07:00 PM; Inflation Rate DEC

WED JAN 14

 INDIA : 10:00 PM; WPI data YoY DEC
 CHINA : 08:30 AM; Balance of Trade DEC
08:30 AM; Imports/Exports DEC
 US : 05:30 PM; MBA 30-Year Mortgage Rate JAN/09
07:00 PM; PPI MoM NOV
07:00 PM; Retail Sales MoM NOV
07:00 PM; Current Account Q3
08:30 PM; Existing Home Sales DEC

THU JAN 15

 INDIA : 02:30 PM; Balance of Trade DEC
02:30 PM; Exports/Imports DEC
02:30 PM; Unemployment rate DEC
 US : 07:00 PM; Initial Jobless Claims JAN/10
 UK : 12:30 PM; GDP NOV
12:30 PM; Industrial Production NOV
12:30 PM; Manufacturing Production NOV

FRI JAN 16

 INDIA : 05:00 PM; Foreign Exchange Reserves JAN/09

 US : 07:45 PM; Industrial Production DEC
07:45 PM; Manufacturing Production DEC

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any